

Donor Advised Funds

Sample Language for Donor Communications

Pledge Fulfillment

“It is our understanding that you intend to fulfill your gift through the (DAF name) at the (community foundation/wealth manager name). Your intentions are not legally binding obligations to you, the (DAF name) or the (community foundation/wealth manager name). We acknowledge that the assets held in the (DAF name) are not the property of the Donor-Advisor and are subject to the control and discretion of the (community foundation/wealth manager name).”

Gift Acknowledgement Footer

No goods or services were provided in exchange for this donation. (Nonprofit name) is recognized by the IRS as a not for profit 501c3 charitable organization.

Email Footer or Newsletter Call Out

“We gratefully accept grants from donor-advised funds” of “Already set aside charitable funds? Consider recommending a grant from your donor-advised fund.”